

Zoom sessions

10 August - 9.00am

11 August - 12.00pm

12 August - 7.00pm

LEVY POLL

Advisory

Committee

Levy Poll Options Discussion

Why are we here? You will vote in March 2022

LPAC consultation on voting options	August 2021
LPAC to advise voting options and recommendation	September 2021
Pre poll communications and engagement	October 2021 – March 2022
Levy poll for all levy payers	March 2022



Session Agenda

Item	Responsibility	Timeframe
Introduction and Overview of LPAC Process	Chair	10 mins
Questions and Comments: <ul style="list-style-type: none">• Levy Decrease• Levy No Change• Levy Increase	Audience (limit 2 mins per speaker)	35 mins
Q&A with LPAC	All	10 mins
Close	Chair	5 mins

To participate:



- Raise your hand on screen and wait for the Chair to give the ok.
- Give your name, where you are from, advise if you are a levy payer, and your support for an increase/decrease/no change
- Limit of 2 minutes for question/comment

LPAC Members

Chair: Ron Storey

Farmer Representatives:

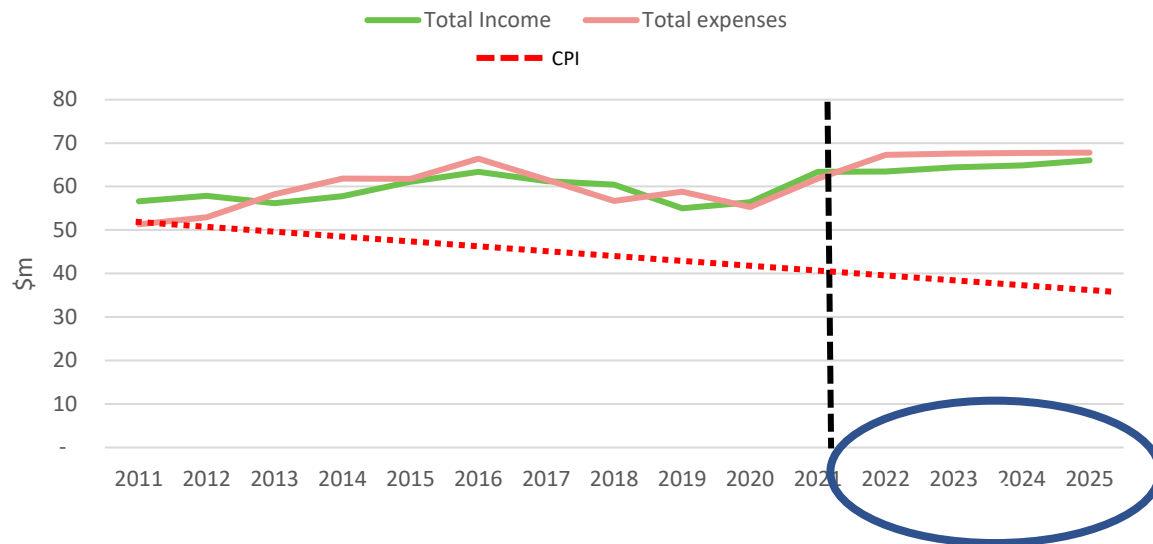
- Andrew Aldridge, Tas
- Andrew Cavill, South Aus
- Brendan Rea, SW Vic
- Heath Cook, NSW
- Karrinjeet Singh-Mahil, SW Vic
- Kate Gofton, Tas
- Matthew Trace, Qld
- Daryl Hoey, Gipps
- Peter Evans, WA

Industry Representatives:

- Tania Luckin, DA Director and Dairy Farmer
- Roseanne Healy, DA Director
- Rick Gladigau, ADF Director and Dairy Farmer
- Victoria Taylor, ADF Director
- Peter Mulcahy, ADPF representative, Director Ky Valley Dairy and Dairy Farmer

The legislation requires two representatives from DA and ADF and one representative from ADPF

Levy Financial Context - 2011 – 2026



- 2011-2021 Expenses > Revenue, 7 out of 10 yrs
- Flat Expenses & Revenue for 2022-2026

CPI – levy buying power eroded 21%, 2011-2021

LPAC Focus ... 2021-2026+

Reserves - Maintain minimum services to dairy farmers



- 2011 – Reserves at \$35m
- 2021 – Reserves at \$25m
- \$15m by 2025

(Note: These \$s are indicative: LPAC will firm up in final report)

Finally.... The LPAC Job

1. What the levy does now

- Research and innovation
- Tools to adapt to the environment and address climate
- Marketing campaigns to drive consumer trust
- Trade relations
- Farm business management support
- Attracting people to the industry and building skills
- Strategic policy research
- Market insights
- Dairy Regional Services

2. LPAC job: Is the levy adequate to ensure the profitability and sustainability of the dairy industry over the next 5-10 years?

- The keys goals of Australian Dairy Plan are guideposts

3. What LPAC does not do?

- Conduct performance review of DA (but have reviewed 2021 Independent Report and Benefit-Cost-Analyses and requested further information)
- Solve other issues such as industry advocacy

Now your turn.....

- You will vote in March 2022
- LPAC to finalise options for ballot paper by September
- To help LPAC finalise the options, share your questions, views, comments on increase/decrease/no change

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- Limit of 2 minutes for question/comment

Next steps from here.....

LPAC to advise voting options and recommendation	September 2021
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